

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy): 31/12/2011                   |  |                          |                                  |   |  |  |  |  |
|--|--|--------------------------|----------------------------------|---|--|--|--|--|
| To: Hong Kong Exchanges and                                    | Clearing Lin                             | nited                    |                                  |   |  |  |  |  |
| Name of Issuer Excel Technology International Holdings Limited |  |                          |                                  |   |  |  |  |  |
| Date Submitted   | 05/01/2012                               |                          |                                  |   |  |  |  |  |
| I. Movements in Authorised Sha                                 | I. Movements in Authorised Share Capital |                          |                                  |   |  |  |  |  |
| 1. Ordinary Shares   |  |                          |                                  |   |  |  |  |  |
| (1) Stock code : 8048  | Description                              | :                        | Ordinary                         | shares                                    |  |  |  |  |
|  | No                                       | o. of ordinary<br>shares | Par value<br>(HKD)               | Authorised share capital (HKD)            |  |  |  |  |
| Balance at close of preceding mo                               | onth                                     | 5,000,000,000            | 0.1                              | 500,000,000                               |  |  |  |  |
| Increase/(decrease)  |  | 0                        |                                  | 0   |  |  |  |  |
| Balance at close of the month                                  |  | 5,000,000,000            | 0.1                              | 500,000,000                               |  |  |  |  |
| (2) Stock code: N/A  | Description                              | :                        |                                  |   |  |  |  |  |
|  | No                                       | o. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month                            |  |                          |                                  |   |  |  |  |  |
| Increase/(decrease)  |  |                          |                                  |   |  |  |  |  |
| Balance at close of the month                                  |  |                          |                                  |   |  |  |  |  |

| Stock code :                       | N/A        | Descrip | otion:                         |                                  |   |
|------------------------------------|------------|---------|--------------------------------|----------------------------------|---|
|                                    |            |         | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p              | receding r | nonth   |                                |                                  |   |
| Increase/(decrease)                |            |         |                                |                                  |   |
| Balance at close of the            | ne month   |         |                                |                                  |   |
|                                    |            |         |                                |                                  |   |
| 3. Other Classes of S              | hares      |         |                                |                                  |   |
| 3. Other Classes of S Stock code : | hares N/A  | Descrip | otion :                        |                                  |   |
|                                    |            | Descrip | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Stock code :                       | N/A        |         | No. of other                   | (State                           | *   |
|                                    | N/A        |         | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference | No. of other classes |  |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|
|                                       | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month   | 1,015,050,000          | N/A | N/A              | N/A                  |  |
| Increase/ (decrease) during the month | 0                      |     |                  |                      |  |
| Balance at close of the month         | 1,015,050,000          |     |                  |                      |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

No. of new shares of issuer which may be the month pursuant thereto as at close of the month

| (11/ / ) 1 =                       |                | Movement dun     | ing the month  |              |     |          |
|------------------------------------|----------------|------------------|----------------|--------------|-----|----------|
| (dd/mm/yyyy) and — class of shares |                |                  |                |              |     |          |
| issuable                           | Granted        | Exercised        | Cancelled      | Lapsed       |     |          |
| 1.Share                            | Granica        | Excreised        | Cuncencu       | Lupsed       |     |          |
| Option                             |                |                  |                |              |     |          |
| Scheme                             |                |                  |                |              |     |          |
| approved by                        |                |                  |                |              |     |          |
| shareholders                       |                |                  |                |              |     |          |
| on 23/04/2002                      |                |                  |                |              |     |          |
| (ordinary                          | 0              | 0                | 0              | 0            | 0   | 0        |
| shares)                            | <u> </u>       |                  |                |              | 0   |          |
| (Note 1)                           |                |                  |                |              |     |          |
|                                    |                |                  |                |              |     |          |
| 2.                                 |                |                  |                |              |     |          |
|                                    |                |                  |                |              |     |          |
|                                    |                |                  |                |              |     |          |
| shares                             |                |                  |                |              |     |          |
| (Note 1)                           |                |                  |                | ·            |     |          |
| (11010-1)                          |                |                  |                |              |     |          |
| 3.                                 |                |                  |                |              |     |          |
|                                    |                |                  |                |              |     |          |
|                                    |                |                  |                |              |     |          |
| ( / / )                            |                |                  |                |              |     |          |
| shares                             |                |                  |                |              |     |          |
| (Note 1)                           |                |                  |                |              |     |          |
|                                    |                | To               | otal A. (Ordin |              | 0   | <u> </u> |
|                                    |                |                  |                | nce shares)  | N/A | _        |
|                                    |                |                  |                | Other class) | N/A | <u> </u> |
| Total funds raised dur             | ring the month | from exercise of | of             |              |     |          |
| options (HKD)                      |                |                  |                | 0            |     |          |

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal close value preceding | value at Exercised<br>e of during th |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|--------------------------------------|---|--|--|
| 1. N/A  |   |                                      |   |  |  |
|   |   |                                      |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date         |   |                                      |   |  |  |
| (if applicable) (dd/mm/yyyy)  2. N/A  | ( / / )                                   |                                      |   |  |  |
|   | <u></u>                                   |                                      |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |   |                                      |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  3. N/A   | ( / / )                                   |                                      |   |  |  |
|   | ·   |                                      |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  |   |                                      |   |  |  |
| Subscription price  |   |                                      |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                                   |                                      |   |  |  |
| 4. N/A  |   |                                      |   |  |  |
| ( / / )   | ·   |                                      |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  |   |                                      |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                                     | ( / / )                                   |                                      |   |  |  |
|   |   |                                      | dinary shares)erence shares)<br>(Other class) | 0<br>N/A<br>N/A  |  |

| Convertibles (i.e. Convertible i           |           | Amount at close of preceding month |                 | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-----------|------------------------------------|-----------------|------------------------------|--|--|
| 1. N/A                                     |           |                                    |                 |                              |  |  |
|  |           |                                    |                 |                              |  |  |
| Stock code (if listed)                     | <u> </u>  |                                    |                 |                              |  |  |
| Class of shares                            |           |                                    |                 |                              |  |  |
| issuable (Note 1)                          |           |                                    |                 |                              |  |  |
| Subscription price EGM approval date       |           |                                    |                 |                              |  |  |
| (if applicable)                            |           |                                    |                 |                              |  |  |
| (dd/mm/yyyy))                              | ( / / )   |                                    |                 |                              |  |  |
| 2. N/A                                     |           |                                    |                 |                              |  |  |
|  |           |                                    |                 |                              |  |  |
|  | <u></u>   |                                    |                 |                              |  |  |
| Stock code (if listed)                     |           |                                    |                 |                              |  |  |
| Class of shares                            |           |                                    |                 |                              |  |  |
| issuable (Note 1)                          |           |                                    |                 |                              |  |  |
| Subscription price                         |           |                                    |                 |                              |  |  |
| EGM approval date (if applicable)          |           |                                    |                 |                              |  |  |
| (dd/mm/yyyy)                               | ( / / )   |                                    |                 |                              |  |  |
| 3. N/A                                     | ( ' ' ' ) |                                    |                 |                              |  |  |
|  |           |                                    |                 |                              |  |  |
|  |           |                                    |                 |                              |  |  |
| -  |           |                                    |                 |                              |  | -  |
| Stock code (if listed)<br>Class of shares  |           |                                    |                 |                              |  |  |
| issuable (Note 1)                          |           |                                    |                 |                              |  |  |
| Subscription price                         |           |                                    |                 |                              |  |  |
| EGM approval date                          |           | <u>_</u>                           |                 |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )   |                                    |                 |                              |  |  |
| 4. N/A                                     | ( / / )   |                                    |                 |                              |  |  |
| 1. 14/11                                   |           |                                    |                 |                              |  |  |
|  |           |                                    |                 |                              |  |  |
|  | <u> </u>  |                                    |                 |                              |  |  |
| Stock code (if listed)                     |           |                                    |                 |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |           |                                    |                 |                              |  |  |
| Subscription price                         |           |                                    |                 |                              |  |  |
| EGM approval date                          |           |                                    |                 |                              |  |  |
| (if applicable)                            |           |                                    |                 |                              |  |  |
| (dd/mm/yyyy)                               | ( / / )   |                                    | Total C. (Ordin | nary charec)                 | 0  |  |
|  |           |                                    |                 | ence shares)                 | N/A  | -  |
|  |           |                                    |                 | Other class)                 | N/A  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
|   | -  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | 0  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | Type of Issue  |                           |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------|---------------------------|---|------------|---|--|---|
|    | 1,500 01 10000 |                           | Class of shares issuable                | <u>N/A</u> |   |  |   |
|    |                | _                         | (Note 1)                                | ( ) (      | ` |  |   |
| 1. | Rights issue   | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |                |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |                |                           |   |            |   |  |   |
|    |                |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 2. | Open offer     | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | ) |  |   |
|    |                |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |                |                           |   |            |   |  |   |
|    |                |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 3. | Placing        | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | ) |  |   |
|    |                |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |                |                           |   |            |   |  |   |
|    |                |                           | Class of shares issuable (Note 1)       | N/A        |   |  |   |
| 4. | Bonus issue    |                           | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |                |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |

For Main Board and GEM listed issuers

|    |                      |                               | 1                                       | roi maiii . | Duai | a and Gewins   |   |
|----|----------------------|-------------------------------|---|-------------|------|--|---|
|    | Type of Issue        |                               |   |             |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                      |                               |   |             |      |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       | <u>N/A</u>  |      |  |   |
| 5. | Scrip dividend       | At price : State currency —   | Issue and allotment date : (dd/mm/yyyy) | ( / /       | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /       | )    |  |   |
|    |                      |                               |   |             |      |  |   |
|    |                      |                               | Class of shares repurchased (Note 1)    | N/A         |      |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / /       | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /       | )    |  |   |
|    |                      |                               |   |             |      | -  |   |
|    |                      |                               | Class of shares redeemed (Note 1)       | N/A         |      |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( / /       | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /       | )    |  |   |
|    |                      |                               |   |             |      |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       | N/A         |      |  |   |
| 8. | Consideration issue  | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / /       | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /       | )    |  |   |
|    |                      |                               |   |             |      |  |   |

For Main Board and GEM listed issuers

|     | Type of Issue          |                                | No. of new<br>shares of<br>issuer issue<br>during the<br>month<br>pursuant<br>thereto | shares of dissuer which |
|-----|------------------------|--------------------------------|---|-------------------------|
|     |                        |                                | Class of shares issuable $N/A$ (Note 1)   |                         |
| 9.  | Capital reorganisation |                                | Issue and allotment date: (dd/mm/yyyy)  |                         |
|     |                        |                                | EGM approval date: ( / / ) (dd/mm/yyyy)   |                         |
|     |                        |                                |   |                         |
|     |                        |                                | Class of shares issuable $\frac{N/A}{(Note \ 1)}$                                     |                         |
| 10. | Other (Please specify) | At price : State currency      | — Issue and allotment date: (dd/mm/yyyy)  |                         |
|     |                        |                                | EGM approval date: ( / / ) (dd/mm/yyyy)   |                         |
|     |                        |                                |   |                         |
|     |                        |                                |   |                         |
| To  | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A to E): (1)  | 0                       |

| Total increase / (decrease) in ordinary shares during the month (i.e. 7 | Cotal of A to E): (1)        | 0               |
|---|------------------------------|-----------------|
|   | (2)                          | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e  | Total of A to E):            | N/A             |
| Total increase / (decrease) in other classes of shares during the mont  | ı (i.e. Total of A to E):    | N/A             |
| (These figures should be the same as the relevant figures under II ab   | ove ("Movements in Issued Sh | are Capital").) |

| Tang Lai Wah  Submitted by:  Company Secretary                | Remarks (if any) | ):   |   |   |
|---|------------------|--|---|---|
| Submitted by:   |                  |  |   |   |
|   | C-1:44- 11       | Tang Lai Wah                                   |   | _ |
|   |                  | Company Secretary                              | _ |   |
| Title:  (Director Secretary or other duly outhorized officer) |                  | r Cooratamy or other duly outhorized officer)  |   |   |
| (Director, Secretary or other duly authorised officer)        | (Directo         | i, secretary or other dury authorised officer) |   |   |
|   |                  |  |   |   |
|   |                  |  |   |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.