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**Excel**

**TECHNOLOGY**

**EXCEL TECHNOLOGY INTERNATIONAL HOLDINGS LIMITED**

**(志鴻科技國際控股有限公司)\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 8048)

**DESPATCH OF CIRCULAR  
IN RESPECT OF SPECIAL DEAL AND MAJOR AND CONNECTED  
TRANSACTIONS IN RELATION TO DISPOSAL OF THE PROPERTIES**

Reference is made to the joint announcement dated 18 April 2012 (the “Joint Announcement”) jointly issued by the Offeror and the Company in relation to, among others, the Share Agreement, the Offer and the Disposals. All capitalised terms used herein shall, unless otherwise defined, have the same meanings as those defined in the Joint Announcement.

A circular containing, among others, details of the Disposals, the letter of recommendation from the Independent Board Committee and the letter of advice from Messis Capital on the Disposals and a notice of the SGM will be despatched to the Shareholders on 9 May 2012.

By Order of the Board  
**Excel Technology International Holdings Limited**  
**Fung Din Chung, Rickie**  
*Executive Director*

Hong Kong, 9 May 2012

The Board comprises of:

Zee Chan Mei Chu, Peggy (*Executive Director*)

Fung Din Chung, Rickie (*Executive Director*)

Leung Lucy, Michele (*Executive Director*)

Ng Wai King, Steve (*Executive Director*)

Ip Tak Chuen, Edmond (*Non-executive Director*)

Cheong Ying Chew, Henry (*Independent Non-executive Director*)

Chang Ka Mun (*Independent Non-executive Director*)

Wong Mee Chun (*Independent Non-executive Director*)

\* *For identification purpose only*

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days from the date of its posting and on the website of the Company at [www.excel.com.hk](http://www.excel.com.hk).*