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Excel

TECHNOLOGY

EXCEL TECHNOLOGY INTERNATIONAL HOLDINGS LIMITED

(志鴻科技國際控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8048)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 31 MAY 2012**

Reference is made to the circular of the Company dated 9 May 2012 (the “**Circular**”) in relation to, among others, the Disposal Agreements. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular.

RESULTS OF THE SGM

The Board is pleased to announce that the resolution proposed at the SGM was duly passed by way of poll as ordinary resolution at the SGM. The poll results are as follows:

	Number of votes cast (Approximate percentage of total number of votes cast)	
Ordinary resolution	For	Against
“THAT each of the Disposal Agreements and the respective transactions contemplated thereunder be and are hereby approved AND THAT the Directors of the Company be and are hereby authorised to sign, execute and deliver the Disposal Agreements and/or any agreements, assignments, deeds, instruments and/or any other documents in connection with the Disposal Agreements (and, where necessary, to affix the seal of the Company on them in accordance with the bye-laws of the Company) or to cause the Disposal Agreements and/or such agreements, assignments, deeds, instruments and/or any other documents in connection with the Disposal Agreements to be signed, executed and delivered, to make such amendments and changes to them and to enter into, do and/or take all such action, steps, deeds and things in such manner and to sign all documents as they may deem necessary, desirable or appropriate to give effect to the Disposal Agreements and the transactions contemplated thereunder or otherwise in connection with the Special Deal.”	93,351,996 (99.9979%)	2,000 (0.0021%)

* *For identification purpose only*

The full text of the above resolution is set out in the notice dated 9 May 2012 convening the SGM.

As at the date of the SGM, there were a total of 1,015,050,000 Shares of HK\$0.10 each in issue. As set out in the Circular, Mrs. Zee Chan Mei Chu, Peggy and Ms. Leung Lucy, Michele and their respective associates (as defined in the GEM Listing Rules), the Offeror, parties acting in concert with any of Mrs. Zee Chan Mei Chu, Peggy, Ms. Leung Lucy, Michele and the Offeror, and shareholders who are involved in or interested in the Disposals should abstain from voting on the proposed resolution at the SGM. As at the date of the SGM, Mrs. Zee Chan Mei Chu, Peggy, her associates (as defined in the GEM Listing Rules) and parties acting in concert with Mrs. Zee Chan Mei Chu, Peggy in aggregate are interested in 564,029,197 Shares and Ms. Leung Lucy, Michele, her associates (as defined in the GEM Listing Rules) and parties acting in concert with Ms. Leung Lucy, Michele in aggregate are interested in 24,559,498 Shares. The aforesaid persons have not cast any votes on the resolution at the SGM. Save for the above, no other Shareholders were required to abstain from voting. The total number of Shares entitling the holders to vote for or against the resolution was 426,461,305. No Shareholders were entitled to attend and vote only against the resolution at the SGM.

Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed as scrutineer for the vote-taking at the SGM.

By order of the board
Excel Technology International Holdings Limited
Fung Din Chung, Rickie
Executive Director

Hong Kong, 31 May 2012

As at the date of this announcement, the Directors of the Company are as follows:

Zee Chan Mei Chu, Peggy (*Executive Director*)
Fung Din Chung, Rickie (*Executive Director*)
Leung Lucy, Michele (*Executive Director*)
Ng Wai King, Steve (*Executive Director*)
Ip Tak Chuen, Edmond (*Non-executive Director*)
Cheong Ying Chew, Henry (*Independent Non-executive Director*)
Chang Ka Mun (*Independent Non-executive Director*)
Wong Mee Chun (*Independent Non-executive Director*)

The Directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days from the date of its posting and on the website of the Company at www.excel.com.hk.

The English text of this announcement shall prevail over its Chinese text.