

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: Excel Technology International Holdings Limited
(志鴻科技國際控股有限公司)*

Stock code (ordinary shares): 8048

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 May 2009

A. General

Place of incorporation : Bermuda
Date of initial listing on GEM : 30th June, 2000
Name of Sponsor(s) : N/A

Names of directors:

(please distinguish the status of the directors -

Executive, Non-Executive or Independent : *Executive Directors*
ZEE CHAN Mei Chu, Peggy (徐陳美珠)
FUNG Din Chung, Rickie (馮典聰)
LEUNG Lucy, Michele (梁樂瑤)
NG Wai King, Steve (吳偉經)

Non-Executive Directors
IP Tak Chuen, Edmond (葉德銓)

Independent Non-Executive Directors
CHEONG Ying-Chew, Henry (張英潮)
CHANG Ka Mun (張家敏)
WONG Mee Chun (黃美春)

* For identification purpose only

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Approximate percentage of holding
	Mrs. Zee Chan Mei Chu, Peggy	564,029,197	57.26%*
	Passion Investment (BVI) Limited	559,679,197	56.82%*
	Cheung Kong (Holdings) Limited	143,233,151	14.54%#
	Li Ka-Shing Unity Trustee Corporation Limited	143,233,151	14.54%#
	Li Ka-Shing Unity Trustee Company Limited	143,233,151	14.54%#
	Li Ka-Shing Unity Trustcorp Limited	143,233,151	14.54%#
	Mr. Li Ka-shing	143,233,151	14.54%#

* Passion Investment (BVI) Limited is a company wholly-owned by Mrs. Zee Chan Mei Chu Peggy.

Mr. Li Ka-shing is the settlor of each of The Li Ka-Shing Unity Discretionary Trust (“DT1”) and another discretionary trust (“DT2”). Each of Li Ka-Shing Unity Trustee Corporation Limited (“TDT1”, which is the trustee of DT1) and Li Ka-Shing Unity Trustcorp Limited (“TDT2”, which is the trustee of DT2) holds units in The Li Ka-Shing Unity Trust (“UT1”) but is not entitled to any interest or share in any particular property comprising the trust assets of the said unit trust. The discretionary beneficiaries of each of DT1 and DT2 are, inter alia, Mr. Li Tzar Kuoi, Victor, his wife and children and Mr. Li Tzar Kai, Richard. Li Ka-Shing Unity Trustee Company Limited (“TUT1”) as trustee of UT1 together with certain companies which TUT1 as trustee of UT1 is entitled to exercise or control the exercise of one-third or more of the voting power at their general meetings hold more than one-third of the issued share capital of Cheung Kong (Holdings) Limited (“CKH”).

The entire issued share capital of each of TUT1, TDT1 and TDT2 are owned by Li Ka-Shing Unity Holdings Limited (“Unity Holdco”). Each of Mr. Li Ka-shing, Mr. Li Tzar Kuoi, Victor and Mr. Li Tzar Kai, Richard is interested in one-third of the entire issued share capital of Unity Holdco. TUT1 is only interested in the shares of CKH by reason only of its obligation and power to hold interests in those shares in its ordinary course of business as trustee and, when performing its functions as trustee, exercises its power to hold interests in the shares of CKH independently without any reference to Unity Holdco or any of Mr. Li Ka-shing, Mr. Li Tzar Kuoi, Victor and Mr. Li Tzar Kai, Richard as a holder of the shares of Unity Holdco as aforesaid.

Mr. Li Ka-shing may be regarded as a founder of each of DT1 and DT2 for the purpose of the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	Nil
Financial year end date	:	31 st December
Registered address	:	Clarendon House 2 Church Street Hamilton HM 11 Bermuda

Head office and principal place of business	:	5/F., 663 King's Road North Point Hong Kong
Web-site address (if applicable)	:	www.excel.com.hk
Share registrar	:	<i>Principal share registrar and transfer office:</i> Butterfield Fulcrum Group (Bermuda) Limited Rosebank Centre 11 Bermudiana Road Pembroke Bermuda <i>Hong Kong branch share registrar and transfer office:</i> Computershare Hong Kong Investor Services Limited Shops 1712-1716 17 th Floor, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors	:	Grant Thornton 13 th Floor, Gloucester Tower The Landmark 15 Queen's Road Central Hong Kong

B. Business activities

The Group is a one of the leading business application solutions providers in the banking and finance sector in Hong Kong, and is principally engaged in (i) the development, sale and implementation of enterprise software, (ii) systems integration and resale and maintenance of IT products, all with a principal focus on providing solutions to the banking and finance sector; (iii) IT consultancy (including the provision of e-business solutions) and customised application system development, and (iv) the operation of the ASP Business through a subsidiary in which the Group owns 80.1% interest and iBusiness Corporation Limited (whose other shareholders, in turn, include Cheung Kong, Hutchison Whampoa Limited, HSBC and Hang Seng Bank) owns the remaining 19.9% interest.

The Group's enterprise software are capable of providing integration and interface with the legacy and operation systems of its customers, and have been sold to major banks and financial institutions in Hong Kong and elsewhere. The Group's enterprise software are multi-lingual and a majority of them are already Internet-enabled. The Directors believe that the Group's management team has extensive experience in the IT industry and an in-depth understanding and knowledge of the banking and finance sector. As such, the Directors believe that the Group is well-positioned to become a leading solutions provider to facilitate the growth and expansion of e-business in the Asia Pacific region.

C. Ordinary shares

Number of ordinary shares in issue	:	985,050,000
Par value of ordinary shares in issue	:	HK\$0.10 each
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	Not applicable

D. Warrants

The Company does not have warrants currently in issue.

E. Other securities

Save as disclosed herein, the Company does not have any other securities currently in issue, other than the ordinary shares described in C above and options to be granted to executives and/or employees under the Company's share option scheme.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

ZEE CHAN Mei Chu, Peggy

FUNG Din Chung, Rickie

LEUNG Lucy, Michele

NG Wai King, Steve

IP Tak Chuen, Edmond

CHEONG Ying Chew, Henry

CHANG Ka Mun

WONG Mee Chun